

SIGN ME UP!

I/We have already included Morris College in our plans. Please contact us for further details.

Please send me information regarding the following:

- Bequests
- Life Insurance
- Charitable Gift Annuity
- Charitable Lead Trust
- Partnership/Business Interest
- Real Estate Gifts

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Contact Number: _____

Email: _____

Please return to:

Office of Institutional Advancement
Morris College
100 West College Street
Sumter, SC 29150

Questions or concerns:
(803) 934-3260
philanthropy@morris.edu



PLANNED GIVING



CREATE A *Legacy* OF CARING

MORRIS COLLEGE

Office of Institutional Advancement
100 West College Street
Sumter, SC 29150

(803) 934-3260
philanthropy@morris.edu

CREATE A *Legacy* OF CARING

Create a legacy of caring at Morris College

WHY CREATE A LEGACY AT MORRIS?

Each year our students arrive on campus hailing primarily from the southeast portion of our country. Most, if not all, come from economically challenging circumstances. Our admission policy is open based on our founding principle to offer educational opportunities to descendants of slaves who historically were denied access to higher education. Since 1908, we have been committed, dedicated, focused, and faithful to this cause.



We at Morris have a noble goal to give every student, regardless of background, the opportunity to reach for success through education. Your generous gift will help Morris College fulfill this Promise and keep the Mission of the college alive -- which is and has always been about bringing hope and promise to the African American young people.

We thank you for your prayers and support!

Sincerely,

Leroy Stagers
Leroy Stagers
President

Many different ways to build the future of Morris

Bequests:

Make a gift for Morris College's future that doesn't affect your cash flow or portfolio now. Add a bequest to your will (cash, specific property, or a share of the estate residue).

Today - a gift that costs you & your family nothing.

Tomorrow - an estate tax deduction.

Charitable Gift Annuity:

Retain income benefits from the assets you give to Morris College- and thus afford a larger gift. Create a charitable gift annuity or a charitable remainder annuity trust or uni-trust. Receive income for your lifetime; receive a charitable deduction and diversify your holdings. Reduce high tax liability now; gain additional income later.

Charitable Lead Trust:

Reduce gift and estate taxes and control the timing of passing assets to your children and grandchildren. Create a charitable lead trust to support Morris College for a fixed, finite period with the principal going to your heirs. Reduce gift and estate taxes, and freeze the taxable value of growing assets before they pass to your family.

Life Insurance:

Create a new life insurance policy or donate a paid-up policy whose coverage you no longer need. This will increase your ability to make a significant gift to Morris College.

Partnership & Business Interest:

Avoid capital gains liability on the transfer of a business or partnership interest. Contribute the partnership interest or closely-held stock to Morris College and avoid capital gains liability. Receive an income tax deduction, and utilize a gift asset you may have overlooked.

Real Estate Gifts:

Make a gift of real estate to Morris College and avoid capital gains tax. Receive an income tax deduction - and have the option of a gift that doesn't affect your lifestyle.

Please contact the Advancement Office today to begin creating a legacy of caring at Morris College.

